**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 August 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC198”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC198

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 6.725% (3 Month JIBAR as at 13 Aug 2021 of 3.675% plus 305bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 August 2031

**Books Close Date** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 13 August 2021

**Date Convention** Following

**Interest Commencement Date** 13 August 2021

**First Interest Payment Date** 13 November 2021

**Call / Step Up Date** 13 August 2026

**ISIN No.** ZAG000178823

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC198%20PricingSupplement1308.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC198%20PricingSupplement1308.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000